

## **ART phone meeting Nov. 15; notes by PG, edits by GD**

Dugan: assess R&D plan. Tor and Gerry have looked at budgets and set first allocation for target 1 and target 2 100% values. First iteration with WBS managers for x.9, at Valencia. Discussed with RDB in Valencia. Got feedback. Some significant changes to earlier request; shooting for 25M in target 1 WBS x.9 so some reductions elsewhere.

Target 2 is much healthier situation.

Have now to go through other areas; DR budgets not fully absorbed yet. So Tor and Gerry will meet with managers and deputies for all but x.9.

What is posted now is what was submitted (50% and 150%). Will post the iterated x.9 budget today.

Kephart. Some of regional interest stuff in x.9 – what about other like communicator, outreach etc. A: in wbs 1

Meeting schedule of Gerry and Tor with WBS managers. At least one of the named people should attend.

**WBS x.2–Friday, Nov. 17, 3 pm EST, 12 noon PST– John Carwardine, Ray Larsen**

**WBS x.8–Monday, Nov. 20, 5 pm EST, 2 pm PST–Chris Adolphsen, Sergei Nagaitsev**

**WBS x.3–Wednesday, Nov. 22, 1 pm EST, 10 am PST Axel Brachmann, Matt Poelker**

**WBS x.4–Wednesday, Nov. 22, 3 pm EST, 12 noon PST Jeff Gronberg John Sheppard**

**WBS x.5–Monday, Nov. 27, 12 noon EST, 9 am PST Mike Zisman, Mark Palmer**

**WBS x.6–Monday, Nov. 27, 4 pm EST, 1 pm PST Peter Tenenbaum, Nikolay Solyak**

**WBS x.7–Tuesday, Nov. 28, 1 pm EST, 10 am PST Nikolay Solyak, Peter Tenenbaum**

**WBS x.10–Tuesday, Nov. 28, 3 pm EST, 12 noon PST Andrei Seryi Mike Harrison**

**WBS x.11–Tuesday, Nov. 28, 5 pm EST, 2 pm PST Vic Kuchler, Fred Asiri**

Tor is fine for at least all but one – doctor on 27<sup>th</sup>.

GD will post outcomes as these discussions take place.

Paul needs preliminary version for DOE-OMB discussions over next few weeks.

WbS x.2 and x.8 are coupled to x.9 since they provide infrastructure, manpower for facilities operations. Will try to build in these linkages. Will then need to iterate.

Tor: suggestion to delay future meetings by half hour. Fermilab has meeting at 11 CST, so we agree to have half hour meeting starting 11:30 EST.

Shekhar looking at x.9 spreadsheet and description. Have travel and program management zeroed in that, so hope they appear elsewhere. Gerry: wbs 1 has lab management and GDE expenses. Tor: general question of how to track travel for everyone. Gerry says that should be in wbs 1, but not yet systematic about it. Tor: two types of travel – GDE/international related, and travel for specific R&D work (e.g., ATF2) in the wbs subsections. So more systematic attention is needed.

Mark: how to update work packages from first pass? A: consider request frozen through iteration process.

Next meeting: Wednesday, Nov. 29, 8:30 am PST, 10:30 am CST, 11:30 am EST; duration ½ hour.